“Respect, and even reverence, for the law is at the very heart and soul of this society.”
— Albert E. Jenner, Jr
ABOUT JENNER & BLOCK LLP

Jenner & Block is a high quality U.S. law firm of more than 500 lawyers located in Chicago, London, Los Angeles, New York, and Washington, D.C. Founded in 1914, the firm has for many years been recognized for securing significant arbitration, litigation, and appellate victories from the trial level through the United States Supreme Court. The firm is also well known for its investigations and white collar practice area, and has led some of the most important investigations in recent history. The firm is also proud to have an extremely talented group of transactional lawyers who produce outstanding results in corporate deals of all types and sizes. The firm’s clients range from the top ranks of the Fortune 500, large privately held corporations and financial services institutions, to emerging companies, family-run businesses, and individuals.

Jenner & Block is proud of its long history working with Japanese clients and law firms, which took root 40 years ago, when a team of antitrust lawyers was hired to help a distinguished Japanese company through a series of complex U.S. litigation and regulatory challenges. Since that initial case, many Jenner & Block lawyers have lived and worked in Japan, and the firm has invited dozens of Japanese lawyers and legal managers to work with it in the United States. The firm takes pride in the cooperative manner in which it works with Japanese bengoshi, in support of the best interest of its clients, and has a strong record of supporting high quality companies and law firms from Japan.

Nearly every practice group within Jenner & Block now has experience working with Japanese clients, and we welcome questions regarding how we might coordinate to guide our Japanese clients through complex U.S. and international disputes, investigations, and transactions. We regularly assist Japanese companies with their initial entry into the U.S. market and understand the legal and regulatory challenges that quality institutions from Japan face when doing business in the United States.

A MESSAGE FROM OUR MANAGING PARTNER

Thank you for taking the time to learn about Jenner & Block. As you will read in this short brochure, our law firm has a rich history of working side-by-side with our clients and colleagues in Japan to deliver exceptional legal services. We are grateful that so many clients and friends from Japan have called upon us for support over the years, and we are hopeful to continue working with clients and lawyers from Japan.

The partnership that I am honored to manage has significant experience working with clients and lawyers from Japan. Several transaction, litigation, and intellectual property partners in Chicago -- including myself -- practiced law in Japan as exchange lawyers and still frequently travel to Tokyo, Osaka, and Nagoya, among other places, to meet with clients and the many Japanese bengoshi with whom we work. The co-founding partner of our Los Angeles office similarly practiced in Japan, as did the head of our transactional practice in California, and we have a high quality bengoshi on staff with them. Our partners in New York and Washington, D.C. are also very experienced working with Japanese clients, on transaction and litigation matters, as well as challenging regulatory matters.

If you find yourself near any of our offices, please let us know, as it would be a pleasure to host a visit from you. Our commitment to Japan remains resolute. We hope to see you soon!

Terrence J. Truax
LITIGATION & ARBITRATION

Jenner & Block has been a leader in litigation for nearly a century. Our trial lawyers are recognized in courtrooms around the country for their principled, zealous and effective advocacy. Our appellate lawyers are ranked as among the best in the nation. They are led by a partner who has argued 17 cases before the U.S. Supreme Court, many resulting in landmark decisions. With 350 litigation lawyers overall, we have the depth, breadth and experience to handle the most complex and challenging disputes. We count among our ranks 12 Fellows of the prestigious American College of Trial Lawyers, two former United States Attorneys, a former Associate Attorney General of the United States, a former Illinois Supreme Court Chief Justice, 53 lawyers recognized as “America’s Leading Lawyers” by Chambers USA and numerous leaders of national, state and local bar associations. We have earned our reputation as a national litigation powerhouse.

INVESTIGATIONS & WHITE COLLAR

For more than 60 years, we have represented individuals and corporations in complex criminal prosecutions and internal investigations. Our lawyers have tried hundreds of jury and bench trials to verdict and conducted countless investigations of potential wrongdoing. In 2009, we completed the largest internal investigation in the history of the United States, representing the court-appointed examiner in the Lehman Brothers bankruptcy matter.

Our lawyers conduct internal investigations for companies that are faced with internal or external allegations of wrongdoing or that want to audit proactively for potential misconduct. Our experience with many government enforcement agencies enables us to provide sound advice concerning the best course of action if wrongdoing is identified, including potential disclosure to authorities. We also assist clients in creating and implementing compliance programs designed to avoid problems.

ANTITRUST

Our lawyers represent clients in antitrust litigation that runs the full spectrum of types of matters, from defending civil claims, advising on class actions and handling investigations. We advise on antitrust matters in an increasing number of new contexts including health care and banking/finance. Our lawyers also have successfully represented clients in many high-profile antitrust grand jury investigations and other government civil antitrust inquiries. Our resources include two former United States lawyers and numerous former Assistant United States Attorneys. Our experienced team has considerable counseling experience and advises clients on antitrust issues related to distribution, pricing, joint ventures and other matters.

INTELLECTUAL PROPERTY

We provide our clients with sophisticated IP capabilities — from high-stakes, bet-the-company litigation and complex outsourcing and licensing counseling to cutting-edge representation in the digital realm and beyond.

We litigate patent cases for our clients in courts across the country with creativity, strong technical credentials, and extensive trial experience. We litigate those patent cases against both competitors and non-practicing entities. Our matters have involved biotechnology, pharmaceuticals, medical devices, chemical manufacturing, petrochemicals, plastics, electronic hardware, microchips, computer software, telecommunications, food services, automotive devices, energy production and other technologies.

Our lawyers litigate trade secret cases throughout the country in both state and federal courts. In 2016, we secured one of the largest trade secret verdicts in U.S. history at $940 million. In addition to Jenner & Block’s preeminence in high tech content protection litigation, we are among the nation’s leading practitioners in traditional copyright and entertainment litigation. We also help brand owners confront the full spectrum of trademark issues they encounter in the marketplace, including trademark and trade dress infringement, false advertising, dilution, and cybersquatting cases.
MERGERS & ACQUISITIONS

Our lawyers regularly represent public and private companies, private equity investors, special committees and other parties in a broad range of U.S. and cross-border M&A transactions, including acquisitions, divestitures, spin-offs, MBOs, LBOs, going-private transactions and reorganizations. We assist our clients in all aspects of M&A transactions — from front-end strategic planning and structuring to managing the deal process through successful execution and closing. Our corporate lawyers work closely with lawyers from our employee benefits and executive compensation, environmental, government contracts, labor, privacy and data security, real estate, tax and other groups to provide comprehensive due diligence and integrated transaction structures and advice. Our lawyers have extensive and varied transaction experience, across a broad range of industries, with up-to-date knowledge of the constantly changing legal environment.

Our corporate lawyers are also active in advising clients in all aspects of the formation, financing, operation and restructuring of cross-border joint ventures and strategic alliances in addition to advising clients on the on-going governance of joint ventures, applicable exit strategies and government regulations applicable thereto.

CORPORATE FINANCE

We have extensive experience in corporate finance transactions, with specific proficiency in acquisition and leveraged finance, commercial finance, secured and unsecured lending, cross-border finance, public and private debt placements (including medium-term note and commercial paper programs), equipment leasing, debtor in possession and exit financings and workouts and restructurings. In addition, we regularly handle cross-border structured finance transactions, including factoring, receivables, purchase and securitization transactions.

Our lawyers regularly represent sophisticated U.S. and international corporations, financial institutions, investment funds and private equity sponsors in domestic and cross-border complex financing transactions.

SECURITIES

We have extensive experience in a variety of securities transactions. We represent clients in capital-raising activities ranging from small IPOs and private placements to the very largest public offerings, and we also represent clients in connection with the securities law aspects of M&A transactions and tender and exchange offers.

We also regularly counsel large and small publicly-held companies on a wide range of securities compliance, 1934 Act reporting and ongoing disclosure matters, including with regard to financial reporting and the requirements of the Sarbanes-Oxley Act and the related SEC and securities exchange rules thereunder. Among our lawyers is a former high level SEC staff attorney.

We also represent public company audit committees, as well as independent directors and other public company committees, in matters involving the federal securities laws. Additionally, we represent companies in connection with registered spin-offs and split-offs as well as other complex corporate reorganizations.

IP TRANSACTIONS

We have broad experience structuring and negotiating agreements for the development, acquisition and commercialization of intellectual property assets and technology. In particular, our transactional lawyers have strong experience representing domestic and foreign clients in a wide range of IP and technology transactions, including: licenses of all types, IP portfolio sales and acquisitions; research and development agreements; partnering and collaboration agreements; distribution, supply and other commercialization agreements; content and rights acquisitions; joint ventures and strategic alliances; IT outsourcing and services agreements.

We provide sophisticated transactional services to assist companies in achieving their global business objectives. Our lawyers regularly represent clients in a broad range of industries, both public and privately held, in mergers and acquisitions, financing transactions, licensing deals, joint ventures, strategic investments and alliances, public equity and debt securities offerings, and tender offers.
Founded in 1914, Jenner & Block is defined by the exceptional results we produce, the values we share, the clients we serve and most importantly, our lawyers. We consistently deliver excellence in the most complex and demanding legal matters, both litigation and transactional. At Jenner & Block, the practice of law is more than a job — it is a calling to serve clients, the profession and the community. No matter what legal challenge is presented, we will commit our experience, professionalism, and teamwork toward achieving the best possible outcome.

**AWARDS & RECOGNITIONS**

**JENNER & BLOCK HAS MORE THAN 500 LAWYERS WHO OFFER SIGNIFICANT EXPERIENCE IN VIRTUALLY EVERY AREA OF THE LAW.**


More than 50 partners recognized as “America’s Leading Lawyers” and named as among the United States’ top law firms in 25 practice areas on state and national levels by Chambers USA.

Forty-six Jenner & Block lawyers are included in The Best Lawyers in America® 2016.

Named to Global Investigation Review’s 2015 list of the top 100 firms from around the world best able to handle sophisticated cross-border government-led and internal investigations.

Named to The American Lawyer’s A-List of the 20 most elite law firms across the country for outstanding performance in the areas of revenue generation, pro bono commitment, associate satisfaction and diversity representation. The firm’s selection in 2013 was the fifth time it was named to the A-List since the ranking was established.

The BTI Litigation Outlook 2015, an in-depth analysis of the litigation market, ranked Jenner & Block as a “Powerhouse in Complex Commercial Litigation,” one of the top three law firms that clients see as best in that area. The firm was also ranked as a “BTI Awesome Opponent,” one of the 10 most feared firms in litigation.

Recognized by the Financial Times in its North America Innovative Lawyers 2015 report, highlighting the firm’s innovation for intellectual property and pro bono work. The firm was ranked in the “Legal Expertise–Protecting Clients’ Business” and the “Social Responsibility–Pro Bono” categories.

Named to The National Law Journal’s “Intellectual Property Hot List” in 2016 and 2015, one of only 15 firms to receive this honor.

In 2015, The Legal 500 heralded Jenner & Block as the No. 1 copyright practice in the United States, marking the third time the firm has received this honor, and noting our practice as “a pre-eminent choice for copyright litigation."

Named to The National Law Journal’s “Appellate Hot List” from 2009 to 2015. Argued 18 cases before the U.S. Supreme Court in the past 10 terms.

12 Fellows of the prestigious American College of Trial Lawyers.

Two former U.S. Attorneys, 10 former Assistant U.S. Attorneys.

Approximately 40% of the Litigation Department lawyers have clerked for judges; nearly 90% of the Appellate practice lawyers are former appellate circuit clerks; our ranks include 13 former U.S. Supreme Court clerks.

More than 80% of our litigation partners have first-chair trial experience.

Ranked by The American Lawyer as the #1 firm nationwide for pro bono efforts in 2015; we have received this #1 ranking seven times, including six of the last eight years, and have been recognized as one of the top 10 pro bono programs every year since 1990.
JENNER & BLOCK’S RECENT HIGH-PROFILE MATTERS

In recent years, Jenner & Block lawyers have handled some of the most important legal matters in the United States.

- Represented Chairman Anton Valukas, who was appointed as the Examiner in the Lehman Brothers Holdings bankruptcy, the largest such case in U.S. history. A team of Jenner & Block lawyers wrote the “Valukas Report,” a detailed account of Lehman Brothers’ demise, which was universally applauded for its clarity and usefulness.

- Secured a $940 million trade secrets jury verdict for Epic Systems Corp. in one of the largest trade secrets verdicts in U.S. history and perhaps the largest verdict of any kind in Wisconsin.

- Conducted an internal investigation and produced an internal report to the board of directors for General Motors Company with regard to events leading up to certain recalls stemming from faulty ignition switches.

- Represented General Motors in connection with its $23.1 billion IPO and guided Sam Zell in the Tribune Company’s $8.2 billion going-private transaction.

- Won a complete defense victory for Duroc LLC when an Iowa jury ruled that Duroc did not infringe Deere & Co.’s patent covering rotary cutters and that the patent was invalid. Deere had sought in excess of $100 million in damages from the defendants for alleged willful infringement.

- Won a declaratory judgment for Chesapeake Energy Corp., against Bank of New York Mellon, in a dispute over timeliness of notice for redemption of $1.3 billion in notes at par, saving Chesapeake approximately $100 million in interest expense.

- Won a $101 million jury verdict on behalf of Ventas, Inc. for tortious interference arising out of its acquisition of a publicly traded healthcare REIT. Won again on appeal. Following our victory, the punitive damages claim was settled, bringing the total recovery to $227 million.

- Closed a $441 million cash tender offer for Obagi Medical Products by Valeant Pharmaceuticals. According to Bloomberg, the per share premium was the largest in a pharmaceutical transaction in at least the prior four years.

- Representing a consortium of broadcast television companies in WNET v. Aereo, a copyright infringement battle that threatens the current over-the-air broadcasting business model, which was heard before the U.S. Supreme Court in 2014, resulting in a monumental win for broadcasters and copyright owners.

OUR PUBLIC SERVICE

JENNER & BLOCK HAS A LEGENDARY COMMITMENT TO PRO BONO.

The Jenner & Block name is synonymous with pro bono advocacy. Our passion for service has long been exemplified by the firm name Partners Albert E. Jenner, Jr. and Samuel W. Block, who worked on many pro bono cases involving civil and constitutional rights and were widely recognized for their contributions to public service.

In the 1950s, Partners Thomas P. Sullivan, Prentice H. Marshall and Jerold S. Solovy launched the firm’s pro bono program when, as active members of the Chicago Bar Association’s Defense of Indigent Prisoners Committee, they not only represented indigent criminal defendants, but also began recruiting dozens of other Jenner & Block lawyers to the same service. Our long-standing commitment to public service is a vital part of our culture and who we are as lawyers and people.

Jenner & Block was named the No. 1 Law Firm in the Nation for Pro Bono Service, as recognized by The American Lawyer in 1998, 2008, 2009, 2010, 2012, 2014 and 2015. In addition, the firm has been named one of Top 10 firms for pro bono service every year since 1990, as recognized by The American Lawyer.
OUR JAPAN PRACTICE

Jenner & Block’s partners and associates have deep personal experience working with Japanese clients and with large and small law firms in Japan. Several partners, from both the litigation and transaction practices of the firm, have lived and worked in Japan, and the firm has among its lawyers a native Japanese bengoshi. Indeed, we pride ourselves on the strong relationships that they have developed in Japan over a long period of time, working closely and cooperatively with high quality Japanese lawyers on their most important U.S. legal matters.

Our commitment to Japan

Jenner & Block has taken strides to provide information in Japanese regarding key legal decisions and other legal developments impacting international companies. We have also provided our Japanese-speaking clients and colleagues with access to key Jenner & Block practice descriptions and biographies in Japanese.

Jenner & Block website – Japanese Edition

Jenner & Block has developed a Japanese language website, which describes key practice areas and key Japan team personnel. This is the only non-English language version of our jenner.com website.

Jenner & Block Report – Japan Newsletter

We produce a monthly newsletter written for our Japanese legal and business colleagues. The newsletter highlights key areas of development in the United States, including: patent law; white collar defense and investigations (including antitrust and FCPA); class actions; attorney-client privilege; international dispute resolution; intellectual property; mergers & acquisitions; product liability; and much more. The newsletter is available in both Japanese and English.

In addition to our Japanese language website and newsletter, we show our commitment to our clients in Japan by scheduling frequent visits to Japan to work with our clients. We are very experienced with cultural differences and logistics required to properly represent a Japanese company in U.S. litigation and arbitration.

We regularly accept Japanese exchange lawyers to work with us in the United States, and have been doing so for decades. In addition, we work cooperatively with Japanese law firms as co-counsel on all types of cross-border disputes and transactions.

Our commitment to Japanese law firms

We regularly work closely and cooperatively with Japanese counsel at both large and small law firms, for the benefit of our clients. Our proven ability to work seamlessly with Japanese counsel allows us to address Japan law concerns and the need for local presence in some circumstances. By putting the needs of our client first, we have developed long-lasting and mutually beneficial relationships with many of Japan's leading law firms and practitioners, allowing us to provide outstanding client service while avoiding the need to establish an office in Japan.
## OUR HISTORY

<table>
<thead>
<tr>
<th>Year</th>
<th>Event</th>
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<tbody>
<tr>
<td>1914</td>
<td>The firm that would become Jenner &amp; Block is formed in Chicago.</td>
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<tr>
<td>1935</td>
<td>Albert E. Jenner, Jr. joins the firm as an associate.</td>
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<tr>
<td>1936</td>
<td>Samuel W. Block joins the firm as an associate.</td>
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<td>1950</td>
<td>Partner Floyd Thomson successfully defends an associate of Preston Tucker in the fraud, conspiracy and securities case that inspired Francis Ford Coppola’s film <em>Tucker: A Man and His Dream</em>.</td>
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<td>1963</td>
<td>Mr. Jenner served as senior counsel to the Warren Commission, the government panel that investigated assassination of President John F. Kennedy.</td>
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<td>1969</td>
<td>The firm name officially becomes Jenner &amp; Block.</td>
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<td>1974</td>
<td>Mr. Jenner is appointed chief special counsel to the minority of the U.S. House of Representatives Judicial Committee in its inquiry regarding the impeachment of President Nixon.</td>
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<td>1975</td>
<td>John Paul Stevens is sworn in as associate justice on the U.S. Supreme Court, 27 years after he joined Jenner &amp; Block.</td>
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<td>1981</td>
<td>Thomas P. Sullivan returns to Jenner &amp; Block after serving four years as United States Attorney for the Northern District of Illinois.</td>
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<td>1982</td>
<td>Representation of MCI in <em>MCI v. AT&amp;T</em>, which led to the break-up of the monopoly Bell System.</td>
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<td>1982</td>
<td>Jenner &amp; Block opens an office in Washington, DC.</td>
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<td>1989</td>
<td>Anton R. Valukas returns to Jenner &amp; Block after serving four years as United States Attorney for the Northern District of Illinois.</td>
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<td>2005</td>
<td>The firm wins a unanimous decision on behalf of the entire entertainment industry in <em>MGM Studios v. Grokster</em>.</td>
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<td>2005</td>
<td>Jenner &amp; Block opens an office in New York, NY.</td>
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<td>2009</td>
<td>Anton R. Valukas serves as the Examiner in the bankruptcy proceedings of Lehman Brothers Holdings, Inc., the largest bankruptcy in U.S. history.</td>
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<td>2009</td>
<td>Jenner &amp; Block opens an office in Los Angeles, CA with two partners from Kirkland &amp; Ellis, Rick Richmond and Brent Caslin.</td>
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<tr>
<td>2009</td>
<td>Serves as lead issuer’s counsel to General Motors in its $23.1 billion initial public offering – the largest IPO in history.</td>
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<td>2010</td>
<td>Thomas Perrelli rejoins Jenner &amp; Block after serving for three years as Associate Attorney General of the United States, the third highest-ranking official in the U.S. Department of Justice.</td>
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<td>2012</td>
<td>Achieves significant victory for Lockheed Martin, recovering $107.6 million in a dispute involving the F-22 aircraft program.</td>
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<td>2013</td>
<td>Former assistant U.S. attorney Reid Schar, lead prosecutor in both corruption trials of the governor of Illinois, joins the firm.</td>
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<td>2014</td>
<td>Terry Truax, leader of the firm’s Japan efforts and chair of the Patent Litigation practice, is named Managing Partner of Jenner &amp; Block.</td>
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<td>2014</td>
<td>In <em>ABC v. Aereo</em>, the U.S. Supreme Court rules in favor of our clients, resulting in a monumental win for broadcasters and copyright owners.</td>
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<td>2015</td>
<td>Jenner &amp; Block opens an office in London, the firm’s first office outside of the United States.</td>
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<td>2016</td>
<td>A federal jury in Madison, Wisconsin returns one of the largest trade secret verdicts in U.S. history ($940 million) in favor of Jenner &amp; Block client Epic Systems Corp.</td>
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OUR TEAM

Donald E. Batterson  
Partner, Chicago  
Corporate/M&A

Peter J. Brennan  
Partner, Chicago  
Litigation

Jason M. Casella  
Partner, New York  
Corporate/M&A

Brent Caslin  
Partner, Los Angeles  
Litigation/IP

Peter J. Brennan  
Partner, Chicago  
Corporate

Robert R. Stauffer  
Partner, Chicago  
Litigation

Jason M. Casella  
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Corporate/M&A

Reginald J. Hill  
Partner, Chicago  
Intellectual Property

Peter J. Brennan  
Partner, Chicago  
Corporate

Peter H. Hanna  
Associate, Chicago  
Intellectual Property

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Special Counsel, Los Angeles/New York  
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Corporate

Reginald J. Hill  
Partner, Chicago  
Intellectual Property

Barbara S. Steiner  
Partner, Chicago  
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Peter J. Brennan  
Partner, Chicago  
Corporate

Jeffery D. Larson  
Partner, Chicago  
Corporate/M&A

G. Thomas Stromberg  
Partner, Los Angeles  
Corporate/M&A/Finance

Jason M. Casella  
Partner, New York  
Corporate/M&A

Joseph L. Noga  
Partner, New York  
Litigation

Terrence J. Truax  
Managing Partner, Chicago

Kenneth L. Doroshow  
Partner, Washington, DC  
Copyright/Litigation

Peter B. Pope  
Partner, London  
White Collar/Investigations

Shaun M. Van Horn  
Partner, Chicago  
Litigation

Daniel T. Fenske  
Partner, Chicago  
Antitrust

Rick Richmond  
Partner, Los Angeles  
Litigation

Dan D. Welsh  
Associate, Los Angeles  
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Louis E. Fogel  
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Intellectual Property

Nick G. Saros  
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