

Past is Prologue

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Join us for a discussion on the state of the U.S. economy with Mesirow Financial's Chief Economist Diane Swonk; followed by a look at the fallout from the recent financial crises through the eyes of the examiners in the Lehman Brothers and Enron bankruptcies; concluding with an analysis, by a number of the nation's leading bankruptcy professionals, of what could be the coming wave of Chapter 9 filings (adjustment of municipality debt).

Please join us on

September 20, 2010

at

**353 N. Clark Street
Chicago, IL 60654**

1:00 PM - 5:15 PM

American College of Bankruptcy – Seventh Circuit Regional Educational Program

Mesirow Financial Auditorium

5:30 PM - 7:15 PM

Wine and Cheese Reception

Jenner & Block Conference Center, 45th Floor

CLE & CPE Credit has been requested. Total number of credits TBD.

Program Schedule

- 1:05 – 1:45 PM **Presentation on the State of the United States Economy**
Diane C. Swonk, Senior Managing Director and Chief Economist, Mesirow Financial
- How Did We Get Here?
 - The Fed's Role in the Recovery
 - Recent Economic Indicators and What it Means for the Future

- 2:15 – 3:30 PM **The Grand Inquisitor in Chapter 11 – The Examiner**
- How Does A Chapter 11 Examiner Fit in Our Common Law Adversary System?
 - Cost/Benefit Analysis – Is an Examiner Worth the Cost?
 - Lessons Learned – What Lessons Have We Learned from the Examination of Debtors Like Enron and Lehman Brothers?

MODERATOR

Daniel R. Murray, Partner, Chair of the Bankruptcy, Workout and Corporate Reorganization Practice, Jenner & Block

PANEL

R. Neal Batson, Special Counsel, Alston & Bird LLP, Examiner for Enron Corp.

Dennis J. Connolly, Partner, Leader of Bankruptcy, Workouts & Reorganization Group, Alston & Bird LLP

Anton R. Valukas, Chairman, Jenner & Block, Examiner for Lehman Brother's Bankruptcy

- 3:45 – 4:00 PM **The ABC's of Public Finance**
Larry P. Morris, Senior Managing Director, Mesirow Financial

- 4:00 – 5:15 PM **Municipality Insolvency and the Impact of the "Great Recession"**
- Is Chapter 9 a Workable Solution to the Current Crisis?
 - Reaction in the Capital Markets
 - A Look Ahead

MODERATOR

Lewis S. Rosenbloom, Of Counsel, Dewey & LeBoeuf LLP

PANEL

William A. Brandt, Jr., President and CEO, Development Specialists, Inc. and Chairman, Illinois Finance Authority

H. Slayton Dabney, Jr., Partner, King & Spalding LLP

David S. Kurtz, Lazard Freres & Co. LLC

Marc A. Levinson, Partner, Orrick, Herrington & Sutcliffe LLP

Space is limited. Please click the button below by September 8 to reserve your seat.

Questions? Contact Shannon Green at (312) 840-8833 or ShannonGreen@jenner.com.

Please note this seminar is complimentary for our guests.

Hotel rooms for out of town guests are available at the **Amalfi Hotel Chicago** – 20 W. Kinzie Street. Our negotiated rate is \$229 plus Illinois occupancy tax and Chicago city tax. To receive this negotiated rate you must reserve your room by **Friday, August 20**.

Reserve your room by clicking [here](#).

Jenner & Block LLP has been certified by the MCLE Board of the Supreme Court of Illinois and the New York State Continuing Legal Education Board as an Accredited Provider. If you require CLE Credits for additional jurisdictions, please contact Angel Hardy Heinz at aheinz@jenner.com.

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