

H. KURT VON MOLTKE, P.C., Partner

H. Kurt von Moltke is co-chair of Jenner & Block's Mergers and Acquisitions practice and a member of the Securities, Corporate Finance and Corporate practices. He has more than 30 years of experience focusing on mergers and acquisitions, both hostile and negotiated, as well as private equity transactions, complex corporate debt restructurings, corporate finance and securities transactions, and counseling public company boards of directors.

Mr. von Moltke has been responsible for structuring, negotiating and executing complex M&A transactions, including billion-dollar mergers, acquisitions and divestitures. He has also been involved in several large, complex debt restructurings and workouts by public companies. He has extensive experience structuring cross border transactions, representing both US and international clients.

He has closed joint venture transactions in China, Japan, Turkey and Australia. In the corporate finance area, he has handled initial public offerings, follow-on equity offerings, universal shelf registrations of equity and debt, investment grade debt offerings and high yield debt offerings on behalf of issuers and underwriters. He also represents investment banks acting as financial advisor in mergers and acquisitions. He has also consistently been recognized as a *Best Lawyer in America* in the areas of Corporate Governance Law and Securities/Capital Markets Law.

Mr. von Moltke joined the firm in 2016.

Representative matters prior to joining Jenner & Block:

- \$1.5 billion stock-for-stock merger of US public company
- \$1.3 billion hostile acquisition of Canadian public company
- \$1.15 billion sale of US private company
- \$1.1 billion complex debt restructuring for US public company
- \$1.0 billion hostile defense for US public company
- \$880 million sale of US public company
- \$875 million complex debt restructuring for US public company
- \$750 million investment grade debt shelf registration and offerings as underwriters counsel
- \$655 million zero coupon senior subordinated convertible debenture offering for US public company
- \$575 million sale of private Canadian company
- \$575 million preferred stock offering for US public company
- \$550 million sale of international private company



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PRACTICE GROUPS

Corporate
Corporate Finance
Mergers & Acquisitions
Private Equity
Securities

EDUCATION

University of Michigan Law School, JD,
1985

Northwestern University, BA, 1982

ADMISSIONS

Illinois, 1990

New York, 1986

- \$470 million sale of US public company
- \$400 million high yield debt offering for US public company
- \$300 million high yield debt offering for US private company
- \$295 million initial public offering of common stock
- \$265 million equity offering for US public company
- \$230 million high yield debt offering for US public company
- \$215 million acquisition of Italian private company
- \$100 million private placement of senior notes for US public company
- \$95 million acquisition of a division of a German public company
- Joint ventures in The Peoples Republic of China, Japan, Turkey and Australia
- Financial advisor counsel for \$5.8 billion US public company merger

Awards

- *Best Lawyers in America, 2006-2022*
Corporate Governance Law
Securities/Capital Markets Law
"Lawyer of the Year," Corporate Governance Law in Chicago, 2022
- *Legal 500*
M&A/Corporate and Commercial - M&A - Middle Market (\$500m-999m) - 2017-2020
- Leading Lawyers Network
Publicly Held Corporations Law, 2009-2019

Publications

- Co-Author, Client Alert: Mergers and Acquisitions in the COVID-19 Environment, May 15, 2020