

DONALD E. BATTERSON, Partner

Donald E. Batterson is co-chair of the Japan Practice, Cross-Border Practice and a member of the Mergers & Acquisitions and Securities Practices. Mr. Batterson advises clients on mergers, acquisitions, joint ventures and public and private securities transactions. He also regularly advises clients with respect to securities regulations, fiduciary duties and general corporate and governance matters. Mr. Batterson has handled many high-profile and complex transactions for public and private companies in the United States and for numerous international clients.

Mr. Batterson represents clients in numerous high-profile M&A transactions, including Takeda Pharmaceutical Company in connection with a multi-billion dollar split-off transaction involving TAP Pharmaceutical Products, which was a joint venture with Abbott Laboratories, and General Motors in the \$5.6 billion sale of its Allison Transmission division to the Carlyle Group and Onex Corporation. Mr. Batterson also assisted with the highly successful sale of substantially all of the assets of General Motors (in a 363 transaction) to a newly formed entity sponsored by the US Treasury. Mr. Batterson also represented the CEO and top executives of Tekelec Global in connection with its sale to Oracle Corporation.

Mr. Batterson has represented Hertz, General Motors, General Dynamics and other issuers in large and complex securities offerings, including leading the legal team on a global offering by General Motors of \$17.9 billion of debt securities that was, at the time, the largest debt offering by a non-governmental issuer in history.

Mr. Batterson has significant experience with cross-border M&A and other transactions, and he has represented numerous international clients, including in Japan and South Korea.

For 10 consecutive years, members of the Leading Lawyers Network recognized Mr. Batterson's work in the areas of Mergers and Acquisitions Law, Publicly Held Corporations Law and Securities.

Awards

- Leading Lawyers Network
Mergers & Acquisitions Law, 2004-2019
Publicly Held Corporations Law, 2004-2019
Securities & Venture Finance Law, 2004-2019
- *Legal 500*
Mergers, Acquisitions and Buyouts: M&A: Middle Market - 2010



DONALD E. BATTERSON Partner

CHICAGO

Office: 312 923-2607

Fax: 312 923-2707

Email: dbatterson@jenner.com

PRACTICE GROUPS

Aviation and Aerospace
Corporate
Cross-Border Transactions
Food and Beverage
Japan Practice
Mergers & Acquisitions
Real Estate Securities
Securities

EDUCATION

Emory University School of Law, J.D.; With Honors; Executive Managing Editor, *Emory Law Journal*

Northern Illinois University, B.S. (Finance); *summa cum laude*; Editor, *Wirtz Street Journal*

ADMISSIONS

Illinois, 1994

JUDICIAL CLERKSHIPS

Hon. Susan H. Black, US Court of Appeals, Eleventh Circuit, 1993 - 1994

Hon. Jack T. Camp, US District Court, Northern District of Georgia, 1992 - 1992 (Internship)

Publications

- "Post-Merger Integration High-Level Checklist for Japan-U.S. M&A Transactions," Jenner & Block and Kitahama Partners, August 24, 2020
- "The Company Director Checklist—United States," IBA Corporate Counsel Forum/Corporate and M&A Law Committee, April 8, 2014
- *Negotiated M&A Guide (2014) for the United States*, Corporate and M&A Committee of the International Bar Association, 2014
- *United States Mergers & Acquisitions Guide*, Corporate and M&A Committee of the International Bar Association, 2011
- Client Advisory: Investors Petition SEC for Climate Disclosure Rules, September 20, 2007
- Co-Author, "Third-party Reliance on Due Diligence Common in U.K.," *The National Law Journal*, November 7, 2005
- SEC, NYSE and NASDAQ: New Disclosure Requirements for 2004, January 10, 2004
- News Alert: SEC Comment Letters and Company Response Letters Now Available on LIVEDGAR, December 2003
- News Alert: Summary of Final Nasdaq Corporate Governance Rules, December 2003
- News Alert: Summary of Final NYSE Corporate Governance Rules, December 2003
- Client Advisory: SEC Proposes Rule Relating to Stockholder Nominations of Directors, October 2003
- Client Advisory: NYSE: Summary of the Corporate Governance Proposals as of April 25, 2003, April 2003
- Client Advisory: NASDAQ: Summary of the Corporate Governance Proposals as of April 25, 2003, April 2003
- Client Advisory: Interim Filing Guidance for Complying With Pension Blackout Periods and Earnings Releases or Similar Announcements Under New Rules Now in Effect, April 2003
- Client Advisory: Prohibition on Insider Trading During Pension Fund Blackout Periods, January 2003
- Client Advisory: Use of Non-GAAP Financial Measures, January 2003
- "A Trend Ephemeral, Eternal, Neither? A Durational Look at the New Judicial Federalism," 42 *Emory Law Journal* 209, 1993

Speaking Engagements

- "Fronting Insurance," International Bar Association 2008 Annual Conference, Buenos Aires, Argentina, October 15, 2008
- Panelist, Emory University School of Law's Transactional Law Career Panel, Atlanta, GA, October 22, 2007