

THOMAS A. MONSON, Partner

Thomas A. Monson is co-chair of both the Corporate Practice and the Mergers and Acquisitions Practice. He concentrates on cross-border mergers and acquisitions, corporate finance and other corporate and securities matters, and he has represented public and private companies in mergers, stock and asset acquisitions and divestitures, leveraged buyouts, venture capital transactions, restructurings and joint ventures, as well as a variety of public offerings and private placements. He also counsels clients on securities compliance and disclosure issues and corporate governance matters.

Mr. Monson is a member of the firm's Corporate, Securities, Private Equity and Communications, Internet & Technology Practices. In addition to co-chairing the firm's Mergers & Acquisitions Practice, Mr. Monson serves as a member of the firm's Management Committee. He volunteers his time in the community as a member of the Board of Directors of Big Brothers Big Sisters of Metropolitan Chicago.

Representative mergers and acquisitions engagements include the following:

- Representation of Hertz Global Holdings, Inc. in the \$2.0 billion spinoff of its equipment rental business.
- Representation of The Hertz Corporation in its \$930 million acquisition of Donlen Corporation.
- Representation of RCN Corporation in its \$1.2 billion sale to ABRY Partners.
- Representation of Novanta Corporation in its acquisitions of JADAK Technologies, Inc., Applimotion, Inc., Lincoln Laser Company and Reach Technology Inc.
- Representation of GCP Applied Technologies Inc. in its acquisition of Halex Corporation.
- Representation of Motorola Inc. in the sale of its Embedded Communications Computing business.

Representative securities and finance engagements include the following:

- Representation of The Hertz Corporation in multiple Rule 144A note offerings and related exchange offers.
- Representation of Hertz Global Holdings, Inc. in several underwritten secondary offerings of common stock by its former financial sponsors in the aggregate amount of \$4.0 billion.
- Representation of Primus Telecommunications Group in its \$240 million exchange offer refinancing.



THOMAS A. MONSON
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PRACTICE GROUPS

Communications, Internet and Technology
Corporate
Mergers & Acquisitions
Private Equity
Securities

EDUCATION

Harvard Law School, J.D., 1985; *cum laude*

University of Illinois at Urbana-Champaign,
B.S., 1982; high honors

ADMISSIONS

Illinois, 1985

- Representation of Viskase Companies, Inc. in Rule 144A secured note offerings.
- Representation of Internap Corporation in its \$43 million private placement of common stock to institutional investors.

Awards

- *Illinois Super Lawyers*
Mergers & Acquisitions, 2008-2019
- Leading Lawyers Network
Corporate Finance Law,
Mergers & Acquisitions Law,
Securities & Venture Finance Law,
Telecommunications Law
- *Legal 500*
M&A/Corporate and Commercial - M&A - Middle-Market (\$500m-999m) - 2018
M&A/Corporate and Commercial - M&A - Middle Market (\$500m-999m) - 2017
Mergers, Acquisitions and Buyouts: M&A: national firms, middle-market

Community

- Big Brothers Big Sisters of Metropolitan Chicago
Member Board of Directors

Publications

- SEC, NYSE and NASDAQ: New Disclosure Requirements for 2004, January 10, 2004
- Client Advisory: NYSE: Summary of the Corporate Governance Proposals as of April 25, 2003, April 2003
- Client Advisory: NASDAQ: Summary of the Corporate Governance Proposals as of April 25, 2003, April 2003
- Client Advisory: Interim Filing Guidance for Complying With Pension Blackout Periods and Earnings Releases or Similar Announcements Under New Rules Now in Effect, April 2003
- Client Advisory: Code of Ethics for Principal Executive Officer and Senior Financial Officers, January 19, 2003
- Client Advisory: New Law Imposes New Rules For Executives, Auditors and Attorneys, August 1, 2002

Speaking Engagements

- "Basics of Accounting for Lawyers 2010: What Every Practicing Lawyer Needs to Know," Practising Law Institute, Chicago, IL, July 26, 2010
- "The New Accountability," Jenner & Block Executive Briefing, Chicago, IL, October 23, 2002