

## JEFFREY R. SHUMAN, Partner

*Jeffrey R. Shuman focuses his practice on meeting the corporate and transactional needs of public and private companies with respect to capital markets transactions, mergers and acquisitions and general corporate counseling. In particular, he has extensive experience advising clients with respect to a variety of types of public and private securities offerings, including offerings of equity and debt securities and registered and unregistered exchange offers.*

Mr. Shuman is a partner in the firm's Corporate Department and a member of its Corporate, Securities, and Mergers & Acquisitions Practices. In 2011, he was recognized by the *M&A Advisor* as a "40 Under 40" award winner for his work in the mergers and acquisitions, financing, and turnarounds industries. He serves as a member of the firm's Finance Committee and Paralegal Evaluation Committee and received the Associates Committee Mentoring Award for his commitment to mentoring and career development of the firm's associate lawyers.

### Representative Transactions:

- The Hertz Corporation in the separation of Herc Rentals, Inc., multiple private placements of US Dollar and Euro denominated totaling over \$5 billion and subsequent Exxon Capital exchange offers, including \$1.2 billion in notes issued in connection with the acquisition of Dollar Thrifty Automotive Group, multiple registered secondary offerings of common stock totaling over \$4.0 billion and the privately-negotiated exchanges of common stock for over \$390 million in senior secured convertible notes;
- General Motors in a number of transactions, including its \$23.1 billion IPO (the largest in history), the sale of substantially all of its assets to a new entity sponsored by the U.S. Treasury in connection with GM's Chapter 11 bankruptcy filing, its proposed \$27 billion exchange offer, its 2013 registered secondary offering of common stock by the US Treasury and the UAW VEBA, its 2013 registered dutch auction of warrants by the UAW VEBA, its 2008 issuance of \$4.4 billion in convertible debentures in a private offering, its 2007 public offering of \$1.5 billion in convertible debentures, and its 2004 registered underwritten secondary sale of approximately \$911 million of The News Corporation's preferred American depositary shares;
- Swiss-based Lonza Group Ltd. in its \$2.3 billion rights offering and \$865 million common stock offering in connection with its acquisition of all outstanding shares of Capsugel SA, for a purchase price of \$5.5 billion;
- An NYSE-listed business process outsourcing company in the acquisition of an India-based business process outsourcing company from a Singapore-based private equity fund in exchange for a majority of the listed company's outstanding common stock;
- Aurora Cannabis Inc. in its \$345 million 5.5% convertible senior notes due 2024 offering led by BMO Capital Markets and Cowen;



**JEFFREY R. SHUMAN**  
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### PRACTICE GROUPS

Aviation and Aerospace  
Corporate  
Mergers & Acquisitions  
Private Equity  
Real Estate Securities  
Securities

### EDUCATION

Harvard Law School, J.D., 2003

University of Illinois at Urbana-Champaign,  
B.A., B.S., 2000; *summa cum laude with distinction*; with highest honors; Phi Beta Kappa

### ADMISSIONS

Illinois, 2003

- General Dynamics in multiple public offerings of senior notes of \$2.4 billion, \$1.5 billion, \$1 billion and \$750 million and multiple acquisition transactions, including its \$360 million acquisition of publicly-traded Force Protection, Inc.;
- Merge Healthcare Incorporated in multiple transactions including its \$252 million tender offer for its outstanding senior secured notes, its \$50 million private placement of common stock to a group of investors arranged by Guggenheim Corporate Funding, LLC and its \$1 billion sale to IBM;
- Behringer Harvard Holdings, a sponsor of non-listed real estate investment funds, in connection with transactions pursuant to which Monogram Residential Trust, Inc. (f/k/a Behringer Harvard Multifamily REIT I) became self-managed and contractual arrangements pursuant to which TIER REIT, Inc. (f/k/a Behringer Harvard REIT I), became self-managed;
- The providers of business management and advisory services and property management services in connection with their \$375 million sale to Retail Properties of America, Inc. (Inland Western Retail Real Estate Trust, Inc.);
- Honeywell in connection with a number of acquisitions, including the acquisition of Callidus Technologies LLC;
- Viskase Companies, Inc. in the private placement of \$215 million of senior secured notes; and
- The Chicago Board of Trade in connection with its 2005 restructuring and demutualization into a stock, for-profit company involving a public offering of securities to CBOT members and CBOT Holdings (holding company for the Chicago Board of Trade) in its \$198 million IPO of common stock.

## Awards

- Law Bulletin Publishing Company - Leading Lawyers Network  
"Emerging Lawyer," Mergers & Acquisitions Law; Publicly Held Corporations Law; Securities & Venture Finance Law - 2015
- *Legal 500*  
M&A/Corporate and Commercial - M&A - Middle Market (\$500m-999m) - 2016, 2017, 2018

## Publications

- Client Alert: Reversing Regulatory Course-JOBS Act Will Ease Capital Formation and Reduce Regulations on New and Private Companies, March 28, 2012
- Client Alert: NYSE Rule 452 Corporate Governance Proxy Proposals, February 7, 2012
- Co-Author, "Executive Compensation Disclosure: What You Need to Do Now to Prepare for the New Requirements," *The Corporate Compliance & Regulatory Newsletter*, Vol. 4, No. 2, November 2006
- Client Advisory: SEC Clarifies Views On Corporate Penalties, January 5, 2006
- Client Advisory: SEC Adopts Rules on Disclosure of Nominating Committee Functions and Communications Between Security Holders and the Boards of Directors, December 20, 2003

