

JEREMY A. CASPER, Partner

Jeremy A. Casper is a partner in the Firm's Corporate Department. He concentrates on cross-border and domestic mergers and acquisitions and private and public securities offerings and other transactions.

Mr. Casper has significant experience advising public and private clients in mergers and stock and asset acquisitions and divestitures. He also has conducted a variety of securities offerings and other transactions, including public debt and equity offerings, private placements, exchange offers and spin-offs. In addition, he regularly counsels clients regarding Exchange Act periodic reporting requirements and proxy statements, as well as joint venture transactions, venture capital transactions and corporate governance matters.

Significant Mergers and Acquisitions Experience Includes:

- Represented Schneider Electric in its \$1.25 billion acquisition of ASCO Power, a leading manufacturer of automatic transfer switches.
- Represented Schneider Electric in the divestiture of its global Transportation Business to Kapsch TrafficCom AG.
- Represented Schneider Electric in its acquisition of Renewable Choice Energy, a leading renewable energy credit broker.
- Represented General Dynamics in its acquisition of Enterprise Jet Center, a fixed base operator.
- Represented Navicure in its sale to Bain Capital Private Equity.
- Represented Symcor in the divestiture of its US check processing business to Xerox.
- Represented Chopper Trading in its sale to DRW Trading Group.
- Represented Quality Software Services in its sale to Optuminsight.
- Represented GCP Applied Technologies in its acquisition of Halex Corporation.
- Represented The Fedrigoni Group in its \$50 million acquisition of Gummed Papers of America from Svodoba Capital Partners.

Significant Securities and Other Experience Includes:

- Represented Hertz Global Holdings in the \$2.0 billion spinoff of its HERC equipment rental business.
- Represented The Hertz Corporation in multiple Rule 144A note offerings and related exchange offers.
- Represented Hertz Global Holdings in several underwritten secondary offerings of common stock by its former financial sponsors in the aggregate amount of \$4.0 billion



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PRACTICE GROUPS

Corporate

Corporate Finance

Mergers & Acquisitions

Private Equity

Securities

EDUCATION

University of Iowa College of Law, J.D.,
2010; High Distinction, Order of the Coif

Bowdoin College, A.B., 2007; *magna cum laude*

ADMISSIONS

Illinois, 2010

- Represented General Motors in its registered \$3 billion unsecured note offering.
- Represented General Motors in its registered exchange offer for \$4.5 billion of unsecured notes.
- Represented General Dynamics in its \$1 billion unsecured note offering.
- Represented Great Lakes Dredge & Dock in its 144A note offering.
- Represented HC2 Holdings in its minority investment in NerVve Technologies.
- Represented HC2 Holdings in its \$220 million exchange offers for outstanding notes.
- Represented Viskase Companies in its joint venture with Ennio International.

Publications

- “Bankruptcy Jurisdiction’s Outer Limits,” American Bankruptcy Institute Journal, Vol. 7, October 2010